

PERSONAL INFORMATION (please print clearly using black or blue ink)

NAME: _____ **SOCIAL SECURITY NUMBER:** _____

ADDRESS: _____ **APT:** _____

CITY: _____ **STATE:** _____ **ZIP CODE:** _____

DAY PHONE: _____ **EVENING PHONE:** _____

E-MAIL: _____ **DATE OF BIRTH:** ____/____/____

EMPLOYER NAME (required): _____

PRIMARY BENEFICIARY: _____

Include: Name, Date of Birth, and Relationship

EMPLOYEE CONTRIBUTION ELECTION

You may elect to contribute to PERA SmartSave by selecting the dollar amount of your gross salary you want deducted from your wages on a per pay period basis. The total minimum contribution is \$260 annually and total maximum contribution is \$19,000 annually (or maximum IRS limits).

Pre-tax contribution amount: \$ _____ / per pay period

Roth contribution amount: \$ _____ / per pay period

(Please verify that your employer has the capability to remit Roth contributions.)

INVESTMENT FUND ELECTION - GUIDE ME

Choose from pre-defined options based on your birth year and a common retirement age of 65:

Name:

- ☐ New Mexico Conservative Portfolio
- ☐ New Mexico Life Cycle 2020 Portfolio
- ☐ New Mexico Life Cycle 2025 Portfolio
- ☐ New Mexico Life Cycle 2030 Portfolio
- ☐ New Mexico Life Cycle 2035 Portfolio
- ☐ New Mexico Life Cycle 2040 Portfolio
- ☐ New Mexico Life Cycle 2045 Portfolio
- ☐ New Mexico Life Cycle 2050 Portfolio
- ☐ New Mexico Life Cycle 2055 Portfolio

Birth Date Range:

- 12/31/1952 and prior
- 1/1/1953 - 12/31/1957
- 1/1/1958 - 12/31/1962
- 1/1/1963 - 12/31/1967
- 1/1/1968 - 12/31/1972
- 1/1/1973 - 12/31/1977
- 1/1/1978 - 12/31/1982
- 1/1/1983 - 12/31/1987
- 1/1/1988 and after

INVESTMENT FUND ELECTION - GET THERE MYSELF (MUST TOTAL 100%)

Choose your own investment mix from available options to create your own investment strategy:

New Mexico Conservative Portfolio	_____ .00%	New Mexico Stable Value Fund	_____ .00%
New Mexico Life Cycle 2020 Portfolio	_____ .00%	Oakmark Equity & Income Fund (The) - Class I	_____ .00%
New Mexico Life Cycle 2025 Portfolio	_____ .00%	Dodge & Cox Stock Fund	_____ .00%
New Mexico Life Cycle 2030 Portfolio	_____ .00%	Fidelity Contrafund K	_____ .00%
New Mexico Life Cycle 2035 Portfolio	_____ .00%	Principal Funds Inc., Mid Cap Fund - Institutional Class	_____ .00%
New Mexico Life Cycle 2040 Portfolio	_____ .00%	T. Rowe Price Institutional Mid-Cap Equity Growth Fund	_____ .00%
New Mexico Life Cycle 2045 Portfolio	_____ .00%	Fidelity Low-Priced Stock K	_____ .00%
New Mexico Life Cycle 2050 Portfolio	_____ .00%	DFA U.S. Small Cap Portfolio	_____ .00%
New Mexico Life Cycle 2055 Portfolio	_____ .00%	EuroPacific Growth Fund - Class R6	_____ .00%
Vanguard Total Bond Market Index Fund - Institutional Shares	_____ .00%	Fidelity Diversified International K	_____ .00%
Vanguard Inflation Protected Securities Fund - Institutional Shares	_____ .00%	Templeton Global Bond Fund - Class R6	_____ .00%
Vanguard® Institutional Index Fund - Institutional Plus Shares	_____ .00%	Principal Diversified Real Asset Fund - Institutional	_____ .00%
Vanguard Total International Stock Index Fund - Institutional Shares	_____ .00%	Invesco Global Real Estate Fund - Class R5	_____ .00%
		Aberdeen Emerging Markets Equity Fund - Institutional Class	_____ .00%
		TOTAL	100%

AUTHORIZATION

By signing this form, I authorize my employer to reduce my salary by the amounts indicated in the Employee Contribution Election section of this form and I allow the Plan to set up my account with the contribution source(s). I understand if I do not complete one of the Investment Funds Election sections, my contributions will default to the target date fund closest to the year I reach age 65.

I hereby certify that the information I furnished herein is true, accurate and complete.

PARTICIPANT SIGNATURE _____ **DATE** _____

MAILING INSTRUCTIONS

Please submit your completed form to:

VIA FAX:

Voya Financial
Attn: PERA SmartSave
1-844-299-2373

VIA MAIL DELIVERY:

Voya Financial
Attn: PERA SmartSave
P.O. Box 24747
Jacksonville, FL 32241-4747

VIA OVERNIGHT DELIVERY:

Voya Financial
Attn: PERA SmartSave
8900 Prominence Parkway
Jacksonville, FL 32256-8264

If you have any questions or need to obtain additional plan or account information, please go online at PERASmartSave.voya.com or call the PERA SmartSave Service Center at 1-833-424-7283 (SAVE) (TTY/TTD users call 1-800-579-5708). Customer Service Associates are available Monday through Friday, 7:00 A.M. to 7:00 P.M. Mountain Time (excluding stock market holidays).